As we celebrate the past year, we reflect on all of the great things that have happened because of the relationships crafted. The kitchen and Leason Sharpe Hall have been renovated and mark the beginning of a space that will and can be utilized for training, as an incubator of new baking/cooking endeavors and gathering space to encourage community collaboration and innovation.

In addition to these renovations, the ceiling in the Performing Arts Center has been repaired, the boardroom has been updated, and the public bathrooms throughout the building have been painted, tiled and spruced up! Generally speaking, the building has been under construction for a year.

The conversation regarding building a hotel started in 1975 when leaders determined that Barry County needed lodging that would accommodate larger groups and families. Several years later a Joint Service Agreement for water/sewer was formed between Rutland Charter Township and the City of Hastings. Other organizations such as the Economic Development Alliance joined the conversation and helped create relationships that provided investments from Hastings City Bank, the SBA loan program and private investors. In addition, a group of entrepreneurs invested in a Program Related Investment Fund that provided gap funding so that a goal, 40 years in the making, could be met! These tremendous efforts resulted in a community award from USDA, HUD and the Council on Foundations. This national recognition was only awarded to two rural communities in the US and 8 urban centers. We know that partnerships that went before, during and throughout the project continue today to move our community forward For Good. For Barry County. Forever.
The Healthy Community Framework is a vision of what strong community life could look like and how philanthropy can play a role in creating it. Using this framework, we are able to see how we can help build a high quality of life for all Barry County residents by focusing on seven core areas, or elements. With this sense of community, philanthropy becomes more than minimizing problems. Using the Healthy Community framework, we can help all residents improve their lives and the lives of others.

This framework is used to demonstrate how we can make a difference in the local community, regardless of philanthropic experience, interests or goals. It helps to more thoroughly examine each sector or element of our community (even though they are very interdependent on each other) and can be used to lay out a long-term improvement strategy for Barry County.

Our Priority: Education

The Barry Community Foundation Board of Trustees has elected Education as its priority focus area. For three years 40% (over $20,000) of the Foundation’s unrestricted grant making dollars will be directed towards creating a community that fosters education and lifelong learning!

Our Mission

The Barry Community Foundation will serve as a leader, catalyst and resource, seeking to improve the lives of people in the Barry County area by promoting charitable giving and the creation of permanently endowed funds, now and for future generations.
The Barry Community Foundation, with the help of its affiliate funds, the Thornapple Area Enrichment Foundation and the Delton Kellogg Education Foundation strive to offer numerous resources to students in order to prepare them for post secondary success. This year 65 scholarships, totaling $113,550 were awarded to help Barry County students attend college, graduate school, vocational or technical school. The program continues to become more diversified and offers several scholarships to students at various stages in their academic career.

For more information on how to give: BARRYCF.ORG: GET INVOLVED: SCHOLARSHIPS
<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
</tr>
</thead>
<tbody>
<tr>
<td>28</td>
<td>29</td>
<td>30</td>
<td>31</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>NEW YEAR’S DAY</td>
<td>SCHOLARSHIP APPLICATION OPEN</td>
<td>SEE ARTICLE IN REMINDER</td>
</tr>
<tr>
<td>4</td>
<td>5</td>
<td>6</td>
<td>7</td>
<td>8</td>
<td>9</td>
<td>10</td>
</tr>
<tr>
<td>11</td>
<td>12</td>
<td>13</td>
<td>14</td>
<td>15</td>
<td>16</td>
<td>17</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>CHAMBER ANNUAL DINNER</td>
</tr>
<tr>
<td>18</td>
<td>19</td>
<td>20</td>
<td>21</td>
<td>22</td>
<td>23</td>
<td>24</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>LEADERSHIP BARRY COUNTY OPENING WEEKEND</td>
<td>LEADERSHIP BARRY COUNTY OPENING WEEKEND</td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>26</td>
<td>27</td>
<td>28</td>
<td>29</td>
<td>30</td>
<td>31</td>
</tr>
</tbody>
</table>
A healthy community creates a compassionate social, economic, and political environment where people have full opportunities to meet basic needs for themselves and their families, to build assets, and to advance themselves.

VITA
VOLUNTEER INCOME TAX ASSISTANCE

Through its partnership with Davenport University the Barry Community Foundation was able to successfully provide free income tax assistance to Barry County residents. This program operated out of the Barry Community Enrichment Center offices as well as the Hastings Public, Putnam District and Delton Public Libraries. It not only offered assistance in tax preparation, but also educated its clients about the Earned Income Tax Credit and provided them with an integrated approach to asset building.

$246,000 DOLLARS IN TAX CREDITS STAYED IN BARRY COUNTY

BASIC NEEDS ELEMENT

A healthy community creates a compassionate social, economic, and political environment where people have full opportunities to meet basic needs for themselves and their families, to build assets, and to advance themselves.
<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>6</td>
<td>7</td>
</tr>
<tr>
<td>VITA BEGINS</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>SHOW ME THE MONEY DAY</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>SEE ARTICLE IN REMINDER</td>
</tr>
<tr>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
<td>12</td>
<td>13</td>
<td>14</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>VALENTINES DAY</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>GREEN GABLES AUCTION</td>
</tr>
<tr>
<td>15</td>
<td>16</td>
<td>17</td>
<td>18</td>
<td>19</td>
<td>20</td>
<td>21</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>23</td>
<td>24</td>
<td>25</td>
<td>26</td>
<td>27</td>
<td>28</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>6</td>
<td>7</td>
</tr>
</tbody>
</table>
“Education is power” is a common expression. Education is a key factor in the future welfare of children, and research shows that a good education reduces social and economic disparity in society. In addition, knowledge broadens our horizon, gives us a better understanding of how the world works, and teaches us how to train our skills to think rationally while learning how to problem-solve. Education does not only give children higher self-esteem, but it is also a ladder to climb out of poverty.

“If you think education is expensive, try ignorance.”
Education Secretary Arne Duncan

Education matters to all Americans- to create a strong economy, a vibrant democracy, and a great country.

FOR MORE INFORMATION ON HOW TO GIVE:
BARRYCF.ORG: GIVING CENTER: EDUCATION
SUPPORTING ARTS AND CULTURE IN OUR COMMUNITY

Arts and Culture in Barry County is flourishing! Whether your passion lies in the culinary arts, you are fascinated with the counties’ rich history, or you have a heart for the performing arts, Barry County provides endless options for exploring your creativity. The Barry Community Foundation provides ongoing support to this element of our community through partnerships with local organizations and artists, and by ensuring everyone has the opportunity to participate in (and has access to) information about community art events.

FOR MORE INFORMATION ON HOW TO GIVE:
BARRYCF.ORG: GIVING CENTER: ARTS & CULTURE

$166.2 BILLION
Nationally, the nonprofit arts and culture industry generates
in economic activity every year
- Arts & Economic Prosperity III - Americans for the Arts

ARTS AND CULTURE ELEMENT
A healthy community encourages a wide variety of recreational, historical and cultural opportunities.
<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
</tr>
</thead>
<tbody>
<tr>
<td>29</td>
<td>30</td>
<td>31</td>
<td>1</td>
<td>2</td>
<td>GOOD FRIDAY</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>6</td>
<td>7</td>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
</tr>
<tr>
<td>EASTER SUNDAY</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>13</td>
<td>14</td>
<td>15</td>
<td>16</td>
<td>17</td>
<td>18</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>INCOME TAX DEADLINE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>20</td>
<td>21</td>
<td>22</td>
<td>23</td>
<td>24</td>
<td>25</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>JAZZ FESTIVAL</td>
<td>JAZZ FESTIVAL</td>
<td>JAZZ FESTIVAL</td>
</tr>
<tr>
<td>26</td>
<td>27</td>
<td>28</td>
<td>29</td>
<td>30</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

**April 2015**

FOR GOOD. FOR BARRY COUNTY. FOREVER.

AUGUST

FOR GOOD. FOR BARRY COUNTY. FOREVER.
SUPPORTING OUR ENVIRONMENT
BEAUTIFUL BARRY COUNTY

The Barry Community Foundation realizes the importance of helping to preserve and sustain the beautiful environment that we have the opportunity to enjoy everyday. This is one of the reasons it holds several funds dedicated to this purpose! Barry County is unique in that it is home to numerous recreational lakes, rivers and state parks. It also provides for a thriving agricultural community. We have the opportunity to enjoy some of the most beautiful summers in the country and for this reason Barry County is a popular vacation destination for many summer travelers.

FOR MORE INFORMATION ON HOW TO GIVE:
BARRYCF.ORG: GIVING CENTER: ENVIRONMENT

A healthy community helps preserve and sustain the environment.
Good nutrition is a critical part of an individual’s health, well-being and quality of life, and is directly correlated to the health of the community. One of the many great things about living in a rural community such as Barry County is that there are numerous opportunities to access fresh food and produce. This not only enhances the quality of life for Barry County consumers, farmers and crafters but also increases the economic sustainability of the community.

The Barry Community Foundation has recently partnered with the Hastings Farmers Market in order to explore new ways to get fresh food into the hands of those who could otherwise not access it. Through this partnership, the market will be implementing new and innovative ways to get fresh food to the individuals who need it the most. With the addition of a hand held scanner, the Hastings Market will soon have the ability to accept SNAP Bridge Cards for payment allowing it to participate in the Double Up Food Bucks Program for the 2015 season. The Market will continue to accept Senior Market FRESH and WIC Project FRESH coupons.
### June 2015 Calendar

<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
</tr>
</thead>
<tbody>
<tr>
<td>30</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>6</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td><strong>SEE ARTICLE IN REMINDER</strong></td>
</tr>
<tr>
<td>7</td>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
<td>12</td>
<td>13</td>
</tr>
<tr>
<td>14</td>
<td>15</td>
<td>16</td>
<td>17</td>
<td>18</td>
<td>19</td>
<td>20</td>
</tr>
<tr>
<td>21</td>
<td>22</td>
<td>23</td>
<td>24</td>
<td>25</td>
<td>26</td>
<td>27</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>FATHERS DAY</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>28</td>
<td>39</td>
<td>30</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>
CELEBRATING 20 YEARS OF GIVING
HAPPY BIRTHDAY
BARRY COMMUNITY FOUNDATION

On July 1, 2015 the Barry Community Foundation (the Foundation) celebrates its 20th Birthday! The Foundation has grown by leaps and bounds and has become a pillar in the Barry County community.

It is a place that values people for who they are, and recognizes their potential. It values assets of all kinds, whether they be of time, treasure or talent. Thanks to the generous donors, trustees and staff, the Barry Community Foundation is an ever-evolving and innovative organization. The Foundation has received national recognition for its ability to think outside the box to make a difference in the lives of people surrounding it and the community it thrives in. Help us celebrate this significant milestone in the life of this organization!

FOR MORE INFORMATION ON HOW TO GIVE:
BARRYCF.ORG: GIVING CENTER:
NEIGHBORHOODS AND COMMUNITY

A healthy community assures equal opportunity for all individuals to participate in and influence decisions that affect their lives and embraces diversity and promotes a “sense of community.”
**July 2015**

Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday
---|---|---|---|---|---|---
28 | 29 | 30 | 1 **HAPPY BIRTHDAY BCF !!!** | 2 | 3 | 4 INDEPENDENCE DAY SEE ARTICLE IN REMINDER
5 | 6 | 7 | 8 | 9 | 10 | 11
12 | 13 | 14 | 15 | 16 | 17 | 18
19 | 20 | 21 | 22 | 23 | 24 | 25
26 | 27 | 28 | 29 | 30 | 31 | 1

*FOR GOOD. FOR BARRY COUNTY. FOREVER.*
GILMORE GARAGE WORKS
PUTTING EDUCATION IN MOTION

The Gilmore Garage Works after-school enrichment program was launched in the fall of 2009. It aims to guide students down career paths while developing in them an appreciation for automotive history and teaching them the soft skills necessary to attain employment. The Barry Community Foundation realizes the importance of creating educational opportunities for all Barry County students and assists the program by providing financial support for transportation to the facility.

EDUCATION ELEMENT

A healthy community opens itself to new ideas and provides high quality education and life-long learning for all residents of the community.
## August 2015

### Sunday
- 26
- 9
- 16
- 23
- 30

### Monday
- 27
- 10
- 17
- 24
- 31

### Tuesday
- 28
- 11
- 18
- 25
- 1

### Wednesday
- 29
- 12
- 19
- 26
- 2

### Thursday
- 30
- 13
- 20
- 27
- 3

### Friday
- 31
- 14
- 21
- SEE ARTICLE IN REMINDER
- 4

### Saturday
- 1
- 15
- 22
- 28
- 5

**FOR GOOD. FOR BARRY COUNTY. FOREVER.**

- HASTINGS SUMMERFEST
- HASTINGS SUMMERFEST
Safe Harbor of Barry County is a non-profit organization that provides hope and healing to children suffering from abuse and/or neglect. It is free help for children and non-offending caregivers by creating a child friendly environment for a child to share his or her story. This grant helped establish the Hastings location.

FOR MORE INFORMATION:
BARRYCF.ORG: GIVING CENTER: BASIC NEEDS
SEE ARTICLE IN REMINDER
Regular exercise or physical activity helps many of the body’s systems function better. It keeps heart disease, diabetes, and a host of other diseases at bay, and is a key ingredient for weight loss.

Barry County is unique in that it is home to the Paul Henry-Thornapple Trail, which includes the Hastings Riverwalk. This beautiful, scenic trail offers paved stretches of stunning scenery and is the perfect place to bike, walk or jog. Sections of the trail run along the Thornapple River, a popular destination for fishing and paddle sports!

The Barry Community Foundation supports the great information that can be found in the Michigan Trails Magazine each year and purchases a sponsorship advertisement featuring the Arts and Eats Tour. This is a self-guided tour of Barry and Allegan Counties and the surrounding rural region. One of the goals of the tour is to raise awareness and appreciation for the region’s human and natural resources and to highlight local artists, farms, and eateries!

FOR MORE INFORMATION ON HOW TO GIVE:
BARRYCF.ORG: GIVING CENTER: HEALTH AND WELLNESS
October 2015 Calendar

Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday
--- | --- | --- | --- | --- | --- | ---
27 | 28 | 29 | 30 | 1 | 2 | 3

- TAEF Grant Applications Due
- See Article in Reminder

4 | 5 | 6 | 7 | 8 | 9 | 10

- Columbus Day
- BCF & YAC Grant Applications Due
- Arts & Eats Restaurant Kick Off
- Arts & Eats Backroads Tour

11 | 12 | 13 | 14 | 15 | 16 | 17

18 | 19 | 20 | 21 | 22 | 23 | 24

- Arts & Eats Backroads Tour
- 400 Club

25 | 26 | 27 | 28 | 29 | 30 | 31

- Halloween
A healthy community fosters an economy that is diverse, vital and innovative. It grows strong businesses and industries that create adequate jobs and income for residents.

**ECONOMY ELEMENT**

**BARRY COUNTY FARMLAND PRESERVATION FUND**

**EDUCATING OUR COMMUNITY**

The Barry Community Foundation understands the importance of sustaining Barry County’s precious farmland and supports the efforts of this fund in helping to educate our community. In rural areas such as Barry County agriculture is an important part of the economy. It is an evolving industry that is capitalizing on the most advanced technology available; from on-board computer navigation systems in tractors and equipment, to self-propelling irrigation systems. This industry provides local employment for many skilled laborers and for individuals holding complex engineering degrees and other technical skills.

**FOR MORE INFORMATION ON HOW TO GIVE:**

BARRYCF.ORG: GIVING CENTER: ECONOMY
<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>6</td>
<td>7</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>SEE ARTICLE IN REMINDER</td>
</tr>
<tr>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
<td>12</td>
<td>13</td>
<td>14</td>
</tr>
<tr>
<td>VETERAN’S DAY</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>16</td>
<td>17</td>
<td>18</td>
<td>19</td>
<td>20</td>
<td>21</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>THANKSGIVING DAY</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>23</td>
<td>24</td>
<td>25</td>
<td>26</td>
<td>27</td>
<td>28</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>29</td>
<td>30</td>
<td>31</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
</tr>
</tbody>
</table>
A campaign is underway to raise $1.26 million dollars to establish an endowment fund that will provide an annual income to cover the costs of maintaining this “home”. Thanks to a generous matching gift of $600,000 we are over half way to reaching our goal!
<table>
<thead>
<tr>
<th>Sunday</th>
<th>Monday</th>
<th>Tuesday</th>
<th>Wednesday</th>
<th>Thursday</th>
<th>Friday</th>
<th>Saturday</th>
</tr>
</thead>
<tbody>
<tr>
<td>29</td>
<td>30</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td></td>
<td>WRITE AWAY CONTEST BEGINS</td>
<td></td>
<td></td>
<td></td>
<td>SEE ARTICLE IN REMINDER</td>
</tr>
<tr>
<td>6</td>
<td>7</td>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
<td>12</td>
</tr>
<tr>
<td>13</td>
<td>14</td>
<td>15</td>
<td>16</td>
<td>17</td>
<td>18</td>
<td>19</td>
</tr>
<tr>
<td>20</td>
<td>21</td>
<td>22</td>
<td>23</td>
<td>24</td>
<td>25</td>
<td>26</td>
</tr>
<tr>
<td>27</td>
<td>28</td>
<td>29</td>
<td>30</td>
<td>31</td>
<td>1</td>
<td>2</td>
</tr>
</tbody>
</table>

**December 2015**

FOR GOOD. FOR BARRY COUNTY. FOREVER.
## CONSOLIDATED STATEMENT OF ACTIVITIES

<table>
<thead>
<tr>
<th>Contribution</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$3,121,647</td>
<td>$4,114,426</td>
</tr>
<tr>
<td>In-Kind Donations</td>
<td>$14,140</td>
<td>$11,325</td>
</tr>
<tr>
<td>Foundation Grants</td>
<td>$31,133</td>
<td>$130,294</td>
</tr>
<tr>
<td>Membership Fees</td>
<td>$1,405</td>
<td>$5,713</td>
</tr>
<tr>
<td>Interest Income</td>
<td>$524,099</td>
<td>$563,768</td>
</tr>
<tr>
<td>Change in Value of Split-Interest Agreements</td>
<td>$(20,978)</td>
<td>$(26,379)</td>
</tr>
<tr>
<td>Change in Beneficial Interest in Remainder Trust</td>
<td>$11,895</td>
<td>$11,080</td>
</tr>
<tr>
<td>Net Realized/Unrealized Gains(Losses) on Investments</td>
<td>$2,338,734</td>
<td>$1,431,281</td>
</tr>
<tr>
<td>Miscellaneous Income</td>
<td>$80,766</td>
<td>$69,908</td>
</tr>
<tr>
<td>Net Assets Released from Restrictions</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE, GAINS AND OTHER SUPPORT</strong></td>
<td><strong>$6,102,841</strong></td>
<td><strong>$6,311,416</strong></td>
</tr>
</tbody>
</table>

### Program:
- Other Program Services: $294,586 (2014), $368,005 (2013)

**TOTAL EXPENSES**

### Increase in Net Assets

### Net Assets at Beginning of Year

**NET ASSETS AT END OF YEAR**

---

The Barry Community Foundation’s and Barry Community Enrichment Center’s financial statements are audited by Plant & Moran, PLLC.

A full set of the audited version of these financial statements is available on the foundation’s website at www.barrycf.org.
**FINANCIAL SNAPSHOT**

**THE** Barry Community Foundation’s overriding policy is to preserve capital and assure that invested assets are available now and for the future. The Investment Committee works closely with the Investment Manager to design an asset allocation that provides balanced risk, allowing us to maintain our 5% spending target.

**INVESTMENT PERFORMANCE**

<table>
<thead>
<tr>
<th></th>
<th>1 Year</th>
<th>3 Year</th>
<th>5 Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Actual</td>
<td>11.24%</td>
<td>7.73%</td>
<td>5.26%</td>
</tr>
<tr>
<td>Benchmark</td>
<td>12.77%</td>
<td>11.60%</td>
<td>5.85%</td>
</tr>
</tbody>
</table>

**INVESTMENT ALLOCATION**

- **Cash** 0.5%
- **Equities** 27.6%
- **International Equities** 7.4%
- **Fixed Income** 40.7%
- **Alternative Investments** 13.8%

**COMMUNITY CONTRIBUTIONS**

For the year ending 6.30.14

- Number of Gifts Received: 1,901
- Dollar Amount of Gifts Received: $3,335,419

**FINANCIAL POSITION**

For the year ending 6.30.14

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assets</td>
<td>$28,251,362</td>
<td>$23,859,572</td>
</tr>
<tr>
<td>Liabilities</td>
<td>$314,555</td>
<td>$310,914</td>
</tr>
<tr>
<td>Net Assets</td>
<td>$27,936,807</td>
<td>$23,548,658</td>
</tr>
<tr>
<td>Total Net Assets and Liabilities</td>
<td>$28,251,362</td>
<td>$23,859,572</td>
</tr>
</tbody>
</table>

18.4% increase in assets
THE Barry Community Foundation has identified community investment priorities to ensure that the grant committee can allocate resources to areas of pressing need.

OUR three year priority is Education. Forty percent of our grant making dollars, $20,789.75, will be used to fund education in Barry County. Education Matters! BCF Grants are accepted annually on October 15th, for distribution in December. The Foundation’s grant committee reviews grant applications and makes recommendations to the Foundation’s Board of Directors. This year grant applications were distributed in the following areas from the unrestricted community fund.

$88,140 DOLLARS REQUESTED
$51,974 ALLOCATED
MANNA’S MARKET
$2,500
Manna’s Market received funding to provide 19 new windows at its new site located at 7180 Velte Road.

DELTON DISTRICT LIBRARY
$4,269.63
Funds from this grant were used to purchase a community sign that would better inform residents of library and community events.

THORNAPPLE KELLOGG LEGO ROBOTICS CLUB
$1,000
This grant paid for enrollment and supplies for FIRST Lego League participation. Three teams of students were registered to participate in both elementary and Middle School.

SAFE HARBOR
$16,100
This grant helped establish a Children’s Advocacy Center in Barry County providing hope and healing to child victims of abuse.

HASTINGS HIGH SCHOOL BULLYING PREVENTION GROUP
$3,000
This grant sponsored a group called “Challenge Day” to facilitate an anti-bullying campaign at HHS.

BCRN SUICIDE AWARENESS INITIATIVE
$3,000
This grant furthered the collaborative approach toward suicide prevention through media campaigns, trainings, and increased promotion/education of local and regional resources to address mental health crises through the Barry Community Resource Network.

HISTORIC CHARLTON PARK
$1,315
This grant assisted in funding a cooperative reading program with the Barry County libraries, with supplemental educational activities at the Park during the duration of the “Dinosaur Prep Lab” exhibit.
PHOTOGRAPHY AND DESIGN

This year’s Annual Report was designed by Megan McKeown and printed locally by J-Ad Graphics. Thank you to everyone who contributed to the completion of this project.

The goal of the 2014 Annual Report was to highlight the hard work, dedication and passion of the people and organizations that make Barry County such a great place to live, play and work!

CONNECT WITH US

CALL 269.945.0526
EMAIL info@barrycf.org
VISIT www.barrycf.org
MAIL 231 S. Broadway St.
Hastings, MI 49058